FCT Fundação para a Ciência e a Tecnologia MINISTÉRIO DA EDUCAÇÃO E CIÊNCIA

## euroCRIS Membership Meeting

The FCT Information Systems: services provided to support scientific research. The perspective of the portuguese funding agency for science and innovation.

> 14 November, 2013 University of Porto, Porto

Paula Meireles – Document Management Group Fundação para a Ciência e a Tecnologia, Lisbon – Portugal The Portuguese funding agency for science research and innovation 0

#### I. Fundação para a Ciência e a Tecnologia, IP.

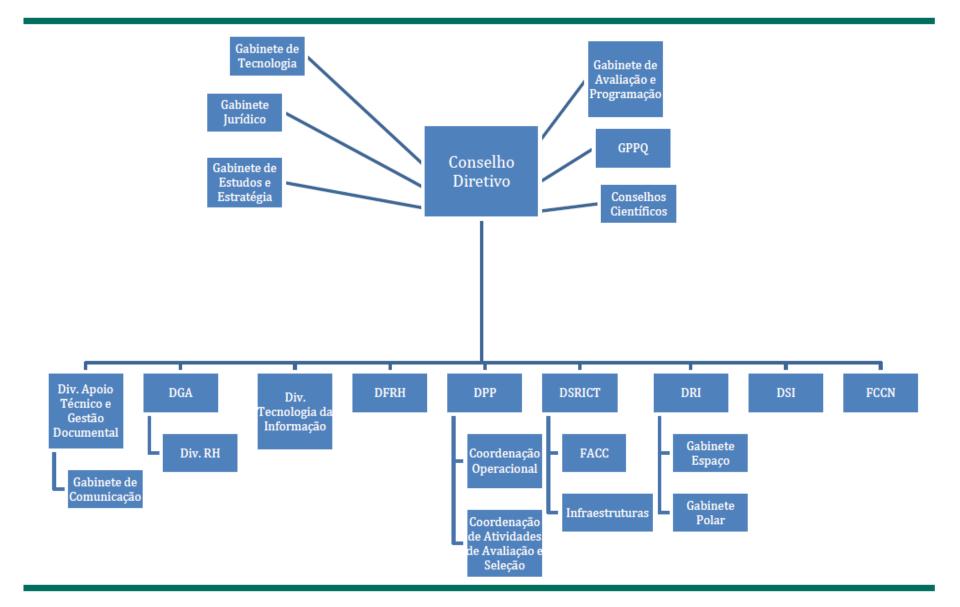
- The Fundação para a Ciência e a Tecnologia (FCT) started its activity in August 1997.
  - □ It succeeded to National Board of Scientific and Technological Research (JNICT), created in 1967.

#### □ Its mission is:

- . The funding and evaluation of the research activity,
- . The international scientific and technological cooperation,
- . The coordination of public policies on science and technology,
- . The development of national means of scientific computing.

The **history of FCT** has an important role in the history of science and technology and the organization of science in Portugal.

# Organigrama FCT



#### a) Science Management :

□ Submission of applications for research scholarships, projects, institutions and scientific leaders;

□ Management financing of projects and institutions;

Communication with stakeholders;

□ Curricula registration and management;

- □ Mobility of researchers;
- □ Opportunities for research;
- □ Access online information.

#### b) Scientific production:

The Scientific Open Access Repository of Portugal, known as RCAAP, has for mission promote, support and facilitate the adoption of open access to scientific knowledge in Portugal.



Repositório Científico de Acesso Aberto de Portugal

#### c) Access to the documentary heritage of FCT

□ The treatment and organization project of the FCT archive started in 2008.

□ We evaluated approximately 3.5 Km documentation accumulated since the late 1960`s of the twentieth century.

#### The Archive of Science and Technology

Public service use of the Fundação para a Ciência e a Tecnologia, being responsible for treatment, organization, communication and preservation of the science and technology archives held by the FCT. Encompasses:

Essentially, archives of management institutions and scientific research organization at a national level,

But also ...

Archives of scientists and researchers with relevant activity in national and international scientific scene. FCT Fundação para a Ciência e arce MINISTÉRIO DA EDUCAÇÃO E CIÊNCIA

THER AT

# Arquive de Ciência e Tecnologia



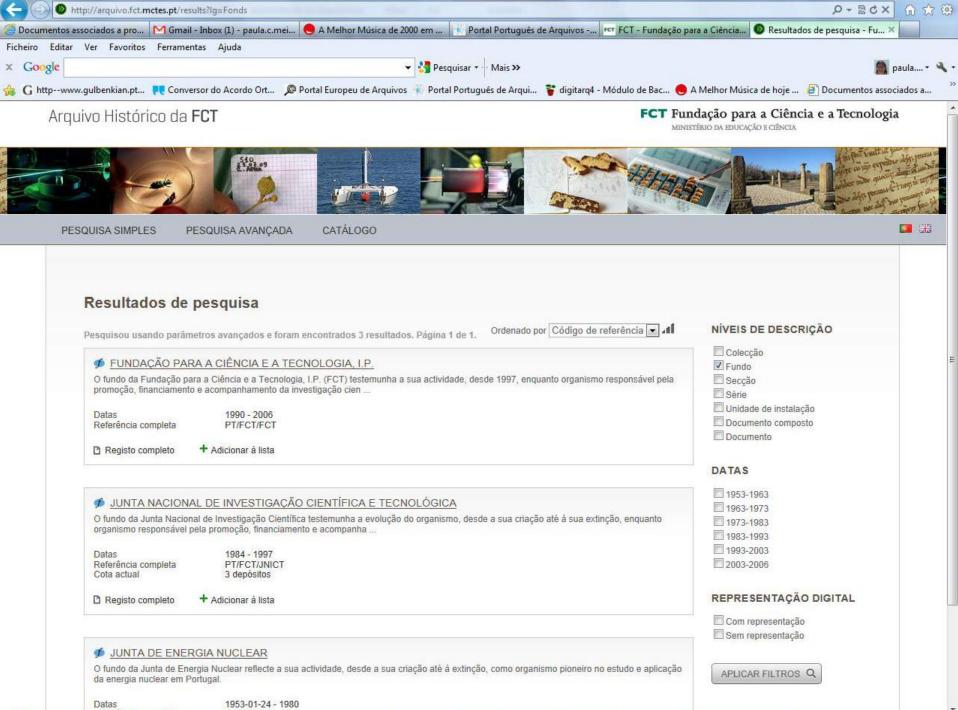
Historical Archive of Science and Technology	Dates
1. Archive of Nuclear Energy Board	1954-1979
2. Archive of the INVOTAN Commission	1959
3. Archive of the National Board of Scientific and Technological Research (JNICT)	1967-1997
4. Archive of the National Institute of Scientific Research (INIC)	1976-1992
5. Archive of PRAXIS XXI Management Office	1994-1999
6. Archive of the Institute for International Scientific and Technological Cooperation (ICCTI)	1997-2002
7. Archive of the Fundação para a Ciência e a Tecnologia (FCT)	1997
8. Archive International Office of Science and Higher Education (GRICES)	2002-2007
9. Archive of the Agency for the Knowledge Society (UMIC)	2005-2012
10. Archive of Mariano Gago	1986-1991
11. Archive of David Ferreira	[1911-2002]

Content						
INVOTAN Commission	Research grants, decision documents (eg minutes of meetings of the Commission) and relations with NATO.					
JNICT / FCT	Research grants, projects, institutions and scientific infrastructure and international cooperation.					
INIC	Funding of research institutions, processes and procedures scholarship holders scientific interchange (agreements, conventions, scientific and cultural bilateral and multilateral).					
<b>GRICES / ICCTI</b> Multilateral cooperation (CERN, ESA, ESO, COST, CYTED, FHS, OECD, UNESCO) and bilateral cooperation (inter-institutional agreements).						
Office PRAXIS XXI	Project financing and infrastructure.					
Personal archivesDocumentation gathered from the activity of scientists / scho Mariano Gago and David Ferreira.						
UMIC	Coordination of public policies for the information and knowledge society.					
JEN	Cooperation with international organizations, visits to international congener entities and participation in international events regarding nuclear energy.					

#### Information available on the web:

- Archival inventory available at <u>http://arquivo.fct.pt</u>.
- The inventory was created on a system that complies with international requirements for archival description and allows the **association of digital objects** and making them available online through the registration of association description.
- The digitization and online availability of documents is a goal that lies ahead in the near future as part of the activities of the <u>Archive of</u>
   <u>Science and Technology</u>, for reasons of accessibility and availability of information but also for reasons of preservation.

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Referência completa

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The structure of DigitArq is based on four international standards:

- 1. ISAD(G) International Standard Archival Description
- 2. EAD Encoded Archival Description
- 3. ISAAR (CPF) International Standard Archival Authorities Records
- 4. EAC Encoded Archival Context

□ The first two are intended to support the process of archival description. The others are designed to support the production of authority records.

□ In both cases encoded XML files were produced according to standard text structures in EAD and EAC and therefore allowing international exchange and dissemination.

ISAD(G) – General International Standard Archival Description



• Guidelines for Archival Description multilevel

• Regardless the form or the support of the documents

<u>Goals:</u>

Production of consistent descriptions

□ Facilitate recovery and exchange of information

- Data exchange
- □ Integration of descriptions from different entities
- □ 26 descriptive elements divided into different zones of description

http://www.icacds.org.uk/eng/ISAD(G).pdf

#### **OAI-PMH - Open Archives Initiative Protocol for Metadata Harvesting**

Protocol that allows Internet available metadata of various resources. It is used by aggregators of metadata, seeking to respond to interoperability.

# Standardization Interoperability

The Archive, in terms of communication, is a primary source of information, which:

□ Encourages the study and knowledge of science in Portugal as well as the entities that developed this activity;

□ Provides access to organized information;

□ Lets you know the past to understand the present and plan for the future.

#### Library of Science and Technology

The FCT holds a collection of national and international bibliography of scientific policy and management and administration of science, which must be preserved, identify and make available essential to support the study and understanding of the Archive.

#### <u>Ongoing:</u>

- 1. Bibliographic cataloguing, according to international rules of bibliographic description (ISBD, UNIMARC);
- 2. Availability and access of this collection to the scientific community and the general public.

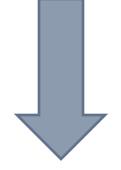
#### Management of business processes:

- □ Management of proposals submission
- Proposals evaluation
- Monitoring the financial support
- □ Scientific follow-up

#### **Electronic System Archive Management (SEGA)**

Operating in FCT since April 15, 2011. Information system developed in order to store, preserve and retrieve the records created and received in the Foundation.

Among the many advantages, it stands out in this context, the organization and preservation of electronic archive of digital native and scanned documents.



The Current Archive: paper to digital

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Management of business processes - hybrid situation regarding the support of the documentation:

- electronic documents: electronic submission, digital native, email ...
- paper documents: mail, ...



SEGA as a repository of documents produced under the management of business processes

Program "Administration Electronics and Semantic Interoperability" (PAEIS)

Government policy for administrative modernization

#### **General Objective**

Semantic interoperability in Public Administration and all the public entities that are related and that perform state functions.

#### **Specific Objective**

The creation of a functional Macrostructure (MEF), semantic structure for classifying records

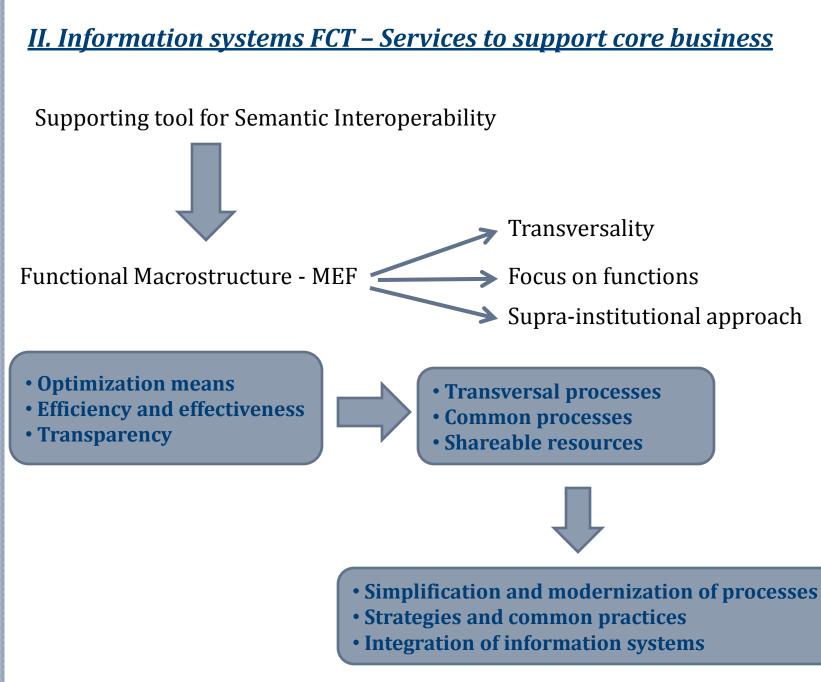
Interoperability implies, among others, the following areas of intervention:

Technology - equipment and software to communicate with each other and understand each other in an integrated manner in order to meet global needs.

□ Information transmitted or exchanged between the actors involved: their structure, i.e. the syntax and meaning of such information, i.e. the semantics.

For interoperability it is necessary to verify that, at least, these two factors are present in an articulated manner.

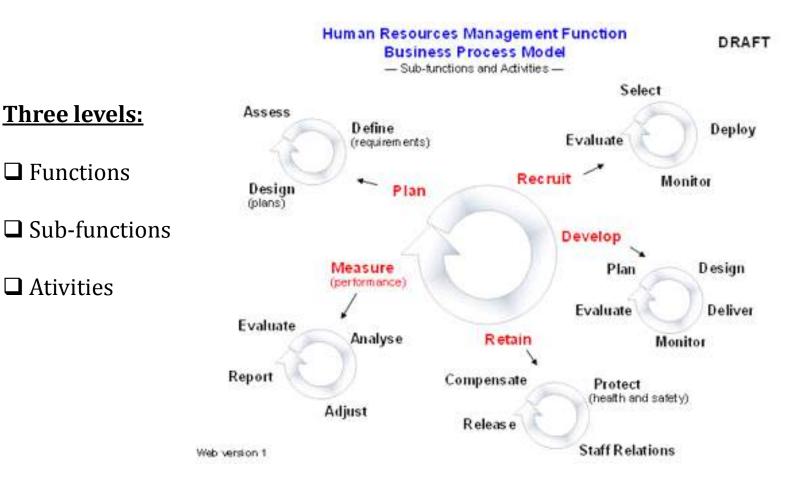
http://dgarq.gov.pt/files/2008/10/egov\_interoperabilidade.pdf



http://dgarq.gov.pt/files/2011/03/Macroestrura-funcional-MEF-Pressupostos-b%C3%A1sicos-2011.pdf.

Business Activity Structure Classification System (BASCS)

Functional classification system used by Library and Archives Canada (LAC)



http://www.collectionscanada.gc.ca/government/002/007002-2089-e.html

Code	FCT Classification Plan	MEF code	MEF structure
000	Legal and normative planning	100	Legal and normative planning
010	Strategic planning and management	150	Strategic planning and management
020	Research and statistics	150	Strategic planning and management
030	Supervision, monitoring and accountability	450 500 950	Acknowledgements and permissions Supervision, monitoring and accountability Administration of civic participation
040	Institutional relations	200	Implementation of foreign policy
050	Dissemination and communication	900	Promotion and Institutional Communication
060	Information systems and documentation and supporting technologies		
070	Human resource management and industrial relations	250	Administration of working relations
080	Management of goods and services	300	Administration rights, goods and services
090	Budget management	350	Financial administration
100	Supports, services and financial incentives	850	Execution of programs and incentive measures
110	Administration of justice	600	Administration of justice
120	Education and training	750	Service providing education and training

Code	FCT Classification Plan	MEF code	MEF structure
100	Supports, services and financial incentives	850	Execution of programs and incentive measures
100.01	Programs to support development	850.10	Execution of programs and support actions
		850.10.002	Calls
		850.10.002	Projects
		850.10.002	Research scholarship integration
		850.10.002	Mobility of human resources
		850.10.002	Evaluation of Research Institutions
		850.10.002	Financing Research Institutions
		850.10.002	Scientific infrastructure
		850.10.002	Supporting scientific community
100.05	Awards, subsidies and occasional support	850.10 850.20	Execution of programs and support actions Awarding prizes
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III. Scientific heritage: an integrated perspective on access to information

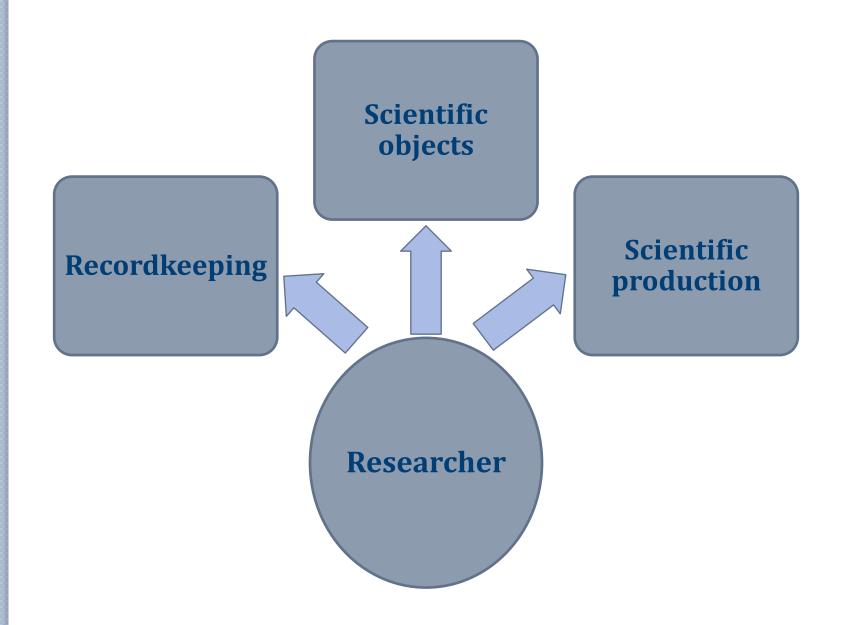
#### **Open access to scientific production:**

recommendations of the European Commission of 17 July 2012, with a view to providing open and free data and research results and publications resulting from scientific research projects, which are produced with public funding;

□ the publication of Decree-Law n. <sup>o</sup> 115/2013 of 7 August, requiring the deposit in the repository RCAAP, of the work carried out to obtain master's and doctorate degrees;

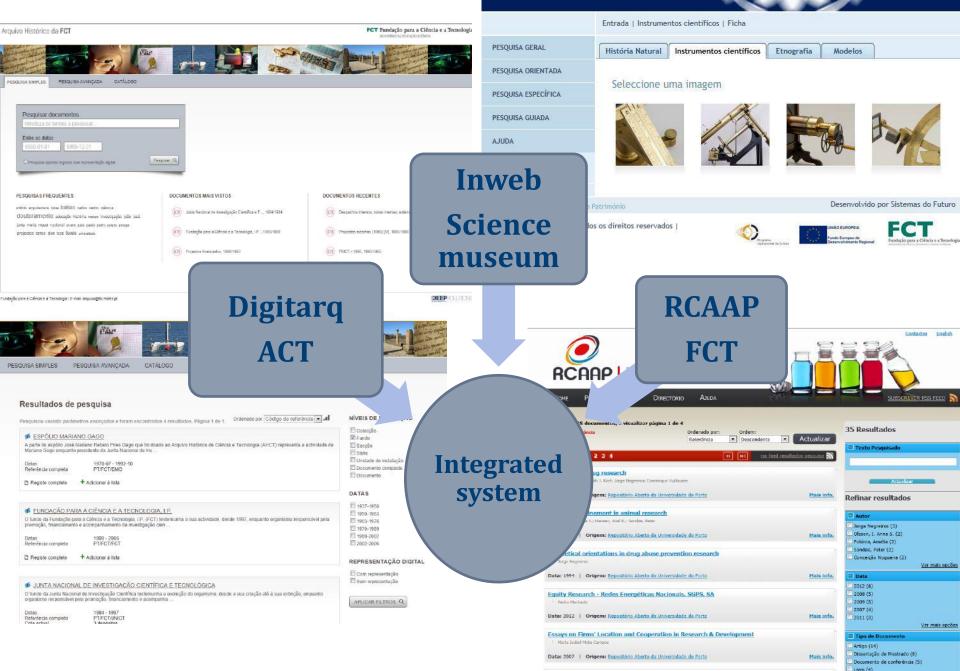
□ and, the presentation of a proposal by FCT for an *Open Access Policy*.

III. Scientific heritage: an integrated perspective on access to information



#### MUSEU DA CIÊNCIA

COLECÇÃO ONLINE



III. Scientific heritage: an integrated perspective on access to information

**Knowledge management**, with regard to the national scientific production.

Creating a standardized working basis;

□ Providing indicators for decision support;

□ Efficient retrieval of information;

□ Access to different outputs of information.

**Research**:

Archives Repositories

Museums

### Information

#### **Knowledge**

#### **Ongoing projets:**

□ Identification of national scientific archives

□ Promote access to scientific archives in the ACT

□ Producing a thesaurus for Science and Technology Archive

Creating an oral history repository

Develop a Network of Science and Technology Archives

MINISTÉRIO DA EDUCAÇÃO E CIÊNCIA

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